



Kotahi

A client management system for health and social sector organisations, integrated with the health system.



Features

- Performance dashboards
- Drag and drop form builder
- Iwi, hapū and marae data fields
- Link your Whānau in Kotahi
- NHI lookup integration
- Task management module
- Custom reporting including PRIMHD
- Eclair lab ordering
- SMS messaging to clients
- Appointment book with SMS
- Alerts and warnings
- Community immunisations
- Referral forms for your website
- Free data migration (Conditions Apply)

Suitable for:

Maternity - Maori providers - Community groups - Primary care - Allied health - Physio - Ophthalmology - Health organisations - Social sector organisations - Hospitals - Outreach providers - Tamariki ora and much more.

YOUR MAHI YOUR WAY!

Build your own workflow!

1 Create your own workflow

Receive your contract, setup your services and build your customised workflow with drag and drop functionality. Choose from standard templates and modify them to suit. Pre-built national services available to import.

2 Connect to health applications

Kotahi can connect to national data services to ensure your organisation has consistent access to health information. Services include NHI lookup, Lab ordering, enrolment status and many more.

3 Realtime Information

You can track your progress and provide a snapshot of your mahi across all your clients. What the board sees is what you see no more double handling of data. **Consistent reporting for your funder.**

w : www.kotahi.nz
P : 0800 KARONZ





Pre-built services ready to go to get your kaimahi up and running.

SERVICES READY TO GO

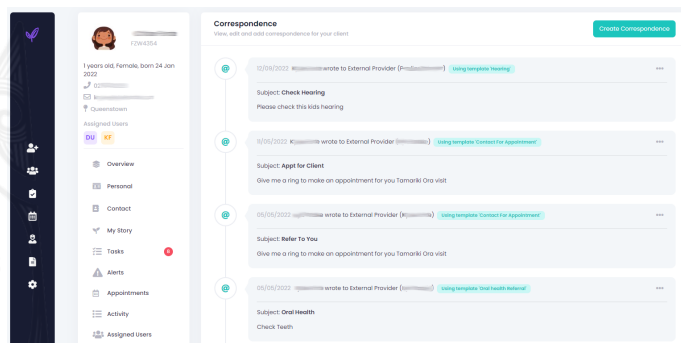
We have services pre-built which you can import into Kotahi based on your requirements saving days or weeks of time developing services! We work with multiple organisations who share their mahi to benefit other kaimahi and their clients.

- Mokopuna Ora
- Mana Ake
- Kaiarahi Whānau
- Immunisations
- Holistic Counselling
- Youth Justice Whānau
- Manaaki Parenting Education
- Kaitakawaenga - Social Work
- Whānau Resilience
- Māmā and Pēpi
- AOD Counselling Services
- Whānau Ora
- Tahuri Atu
- Community Mental Health
- Youth Justice Manaaki
- Supported Bail
- Mauri Ora
- He Hikoi Manaaki

Including Integrated Primary Mental Health and Addictions, Brief Intervention Services and many more.

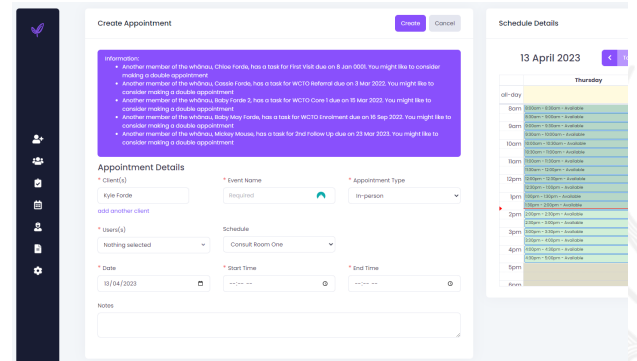
ELECTRONIC MESSAGING

For services where referrals have come in from providers who are identified in Kotahi, we can send a standard message back to the referrer as an update. E.g. If a General Practice needs to know when their patient is enrolled in a service, or needs a progress notification or when the client exits the service, kaimahi can have these messages setup so the General Practice will receive messages in their inbox.



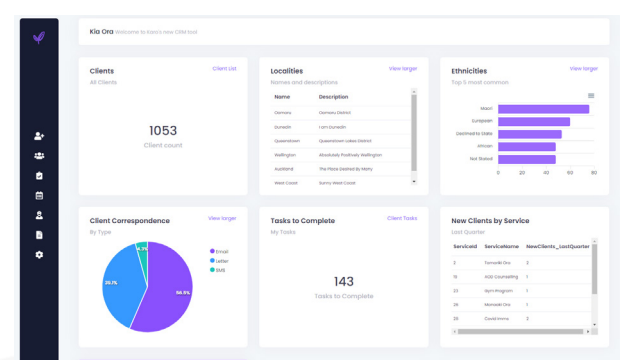
WHĀNAU FOCUSED APPOINTMENT BOOK

When kaimahi make an appointment for their client Kotahi searches for linked Whānau. Kotahi prompts kaimahi to make appointments for any of the Whānau who are due for upcoming visits to capture any followup opportunities.



REPORTING

We provide real-time reporting and analysis for organisations wanting to measure the success of their mahi. These can be represented in live dashboards or organisations can receive a monthly report with the specific data they capture for monthly reporting including PRIMHD reporting.



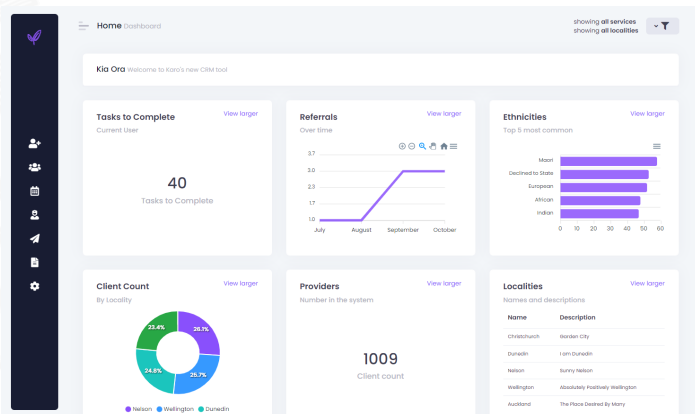
ARRANGE A DEMO TODAY!
CONTACT US: SALES@KARO.CO.NZ



Kotahi, bringing the health and social sector together.

FLEXIBLE WORKFLOW

Kotahi can be used across multiple industries to cater for health, social and businesses wanting to design, build and report on services and activities, that keep your organisation running. Kotahi is very flexible and can cater for many applications. Referrals on your website can be captured directly into Kotahi saving the need for re-entering information.



HOLISTIC HAUORA

Multiple services linked to a single client. Clients can be added to additional services seamlessly to promote better access to social services. Reporting is completely transparent ensuring the data quality users input is reflected in the information reported as an output. Supports a holistic wellbeing approach to care.

Status	Activity	Assigned To	Due Date	Completed By	Completed Date	
Not Completed	First Visit	Kyle Forde	06/01/2023	Not Completed	Not Completed	Edit Task Record Activity
Not Completed	WCTO Referral	Kyle Forde	22/04/2022	Not Completed	Not Completed	Edit Task Record Activity
Not Completed	WCTO Enrolment	Kyle Forde	23/04/2022	Not Completed	Not Completed	Edit Task Record Activity
Not Completed	WCTO Core 1	Kyle Forde	10/04/2022	Not Completed	Not Completed	Edit Task Record Activity
Not Completed	WCTO Core 2	Kyle Forde	11/04/2022	Not Completed	Not Completed	Edit Task Record Activity
Not Completed	WCTO Core 3	Kyle Forde	23/04/2022	Not Completed	Not Completed	Edit Task Record Activity
Not Completed	WCTO Core 4	Kyle Forde	24/02/2022	Not Completed	Not Completed	Edit Task Record Activity
Not Completed	WCTO Core 5	Kyle Forde	20/02/2022	Not Completed	Not Completed	Edit Task Record Activity
Not Completed	WCTO Core 6	Kyle Forde	25/02/2022	Not Completed	Not Completed	Edit Task Record Activity
Not Completed	WCTO Core 7	Kyle Forde	17/04/2022	Not Completed	Not Completed	Edit Task Record Activity



HEALTH INTEGRATED

Kotahi provides integration from the health sector to provide kaimahi a consistent experience in their mahi. We connect into national health applications such as NHI lookup, National Enrolment Service and many more.

The client profile page shows:

- Client Information:** Well Child Tamariki Ora, 7 months old, Female, born 24 Jan 2022.
- Next status:** Enrolled.
- Required Tasks:** A list of tasks such as WCTO Referral, WCTO Enrolment, and WCTO Core 1-7, each with a due date and status.
- Next Task OVERDUE:** First visit, assigned to Kyle Forde, due by 8 Jan 2023.
- Timeline:** A list of past activities, including an initial assessment and a check hearing.

INNOVATIVE

Our platform is agile and configurable to meet the changing dynamics of an organisations data needs and changes in agency contracting metrics. We provide an integrated Health and Social Sector platform enabling kaimahi to build their own services and activities without the need for a developer to code from scratch. Kotahi supports the co-design process.

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